

November 2013

S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	H	29	30

December 2013

S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	H	26	27	28
29	30	31				

January 2014

S	M	T	W	T	F	S
				H	2	3
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	H	21	22	23	24	25
26	27	28	29	30	31	

February 2014

S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	H	18	19	20	21	22
23	24	25	26	27	28	

\$83,500,000*

**College Station Independent School District
(Brazos County, Texas)
Unlimited Tax School Building Bonds,
Series 2014**

Timetable of Events

<u>Date</u>	<u>Event</u>
Friday, November 8, 2013	Submit application to the Texas Education Agency for the Permanent School Fund Guarantee Program.
Monday, November 11, 2013	Request information from the District for the Preliminary Official Statement ("POS").
Tuesday, December 3, 2013	1 st Draft of POS to Bond Counsel.
Monday, December 9, 2013	1 st Draft of POS due from Bond Counsel.
Tuesday, December 10, 2013	Distribution of 2 nd Draft of Preliminary to Bond Counsel for comments. Request ratings from Fitch, Moody's and Standard & Poor's.
Friday, December 13, 2013	2 nd Draft comments on POS due from Bond Counsel.
Monday, December 16, 2013	3 rd draft of the POS to Distribution List for comments.
Tuesday, December 17, 2013	Board approves a financing plan for the issuance of Bonds. Pre-approval for the PSF Bond Guarantee Program.
Monday, January 6, 2014	Comments on POS due from Distribution List.
Tuesday, January 7, 2014	Ratings due from bond rating agencies.
Wednesday, January 8, 2014	Notice of Sale, Bid Parameters and POS to Distribution List and post on website. Order CUSIP numbers.
Tuesday, January 21, 2014	Receive bids; Sale of Bonds at a Board meeting.
Thursday, February 20, 2014	Delivery of the Bonds and Receipt of Bond Proceeds.

**Preliminary, subject to change.*