

\$67,950,000 College Station Independent School District Unlimited Tax School Building Bonds, Series 2016 (Brazos County, Texas)

Timetable of Events

<u>Date</u>

Event

Friday, December 4, 2015 1st Draft of Notice of Sale ("NOS")/Preliminary Official Statement ("POS") to Bond Counsel. Request ratings from Fitch, Moody's and Standard & Poor's.

December 2015						
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January 2016

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- Week of December 14 Rating Agency Conference Calls.
- Tuesday, December 15, 2015 Board considers and approves a financing plan and delegating bond order for the issuance of Unlimited Tax School Building Bonds.
 - Friday, December 18, 2015 1st Draft of comments due from Bond Counsel.
 - Monday, January 4, 2016 Send 2nd Draft of NOS/POS to Bond Counsel.
 - Monday, January 11, 2016 2nd Draft of NOS/POS comments due from Bond Counsel.
- Wednesday, January 13, 2016 3rd Draft of NOS/POS to all parties for comments.
 - Friday, January 22, 2016 3rd Draft of NOS/POS comments due from all parties. Order CUSIP Numbers
 - Tuesday, January 26, 2016 Ratings due.
- Wednesday, January 27, 2016 NOS/POS to distribution list and post on website.

Wednesday, February 10, 2016 Pricing of the Bonds; Signing of Bond Purchase Agreement.

Thursday, February 25, 2016 Delivery of the Bonds and Receipt of Bond Proceeds.

17 19 18 21 23 20 24 25 26 28 30 27 29 31 February 2016 S Μ т w Т F S 2 1 3 4 5 6 7 8 9 12 13 10 11

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100 W. Houston Street, Suite 110 • San Antonio, Texas 78205 • Phone: (210) 220-5718 • Facsimile: (210) 220-4111 Frost Bank is a subsidiary of Cullen/Frost Bankers, Inc. NYSE Symbol: CFR, a Texas financial services company offering banking, investments and insurance.

*Preliminary, subject to change.

<u>Distribution List</u> \$67,950,000 College Station Independent School District Unlimited Tax School Building Bonds, Series 2016 (Brazos County, Texas)

(Brazos County, Texas)						
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