



\$67,950,000
College Station Independent School District
Unlimited Tax School Building Bonds, Series 2017
(Brazos County, Texas)

Timetable of Events

<u>Date</u>	<u>Event</u>
Wednesday, November 30, 2016	1 st Draft of Notice of Sale (“NOS”)/Preliminary Official Statement (“POS”) to Bond Counsel. Request ratings from Fitch, Moody’s and Standard & Poor’s.
Wednesday, December 7, 2016	1 st Draft of comments due from Bond Counsel.
Friday, December 9, 2016	Send 2 nd Draft of NOS/POS to all parties for comments.
Week of December 12 th	Rating Agency Conference Calls.
Tuesday, December 13, 2016	Board considers and approves a Financing Plan and Parameter Sale Bond Order for the issuance of the Bonds.
Friday, December 16, 2016	2 nd Draft of NOS/POS comments due from all parties. Order CUSIP numbers.
Wednesday, December 21, 2016	Receive PSF Pre-Approval letter.
Wednesday, December 28, 2016	Ratings due.
Tuesday, January 3, 2017	NOS/POS to distribution list and post on website.
Wednesday, January 18, 2017	Pricing of the Bonds; Signing of Bond Purchase Agreement.
Thursday, February 16, 2017	Delivery of the Bonds and Receipt of Bond Proceeds.

November 2016						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11 <small>Veteran's Day</small>	12
13	14	15	16	17	18	19
20	21	22	23	24 <small>Thanksgiving</small>	25	26
27	28	29	30			

December 2016						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25 <small>Christmas</small>	26	27	28	29	30	31

January 2017						
S	M	T	W	T	F	S
1 <small>New Year's</small>	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16 <small>MLK</small>	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

February 2017						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20 <small>Presidents</small>	21	22	23	24	25
26	27	28				

**Preliminary, subject to change.*