
SOURCES AND USES OF FUNDS

\$9,350,000
College Station Independent School District
(Brazos)
Unlimited Tax Refunding Bonds, Series 2006
Final #'s As of August 23, 2006

Dated Date 09/15/2006
Delivery Date 09/26/2006

Sources:

Bond Proceeds:	
Par Amount	9,350,000.00
Accrued Interest	11,757.01
Net Premium	142,136.90
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	9,503,893.91

Other Sources of Funds:	
Cash Contribution from I&S	56,911.67
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	9,560,805.58

Uses:

Refunding Escrow Deposits:	
Cash Deposit	9,406,911.67

Other Fund Deposits:	
Accrued Interest	11,757.01

Delivery Date Expenses:	
Cost of Issuance	75,000.00
Underwriter's Discount	66,224.77
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	141,224.77

Other Uses of Funds:	
Additional Funds	912.13
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	9,560,805.58
