



# College Station Independent School District

Success....each life....each day....each hour

## MEMORANDUM

To: Dr. Eddie Coulson, Superintendent

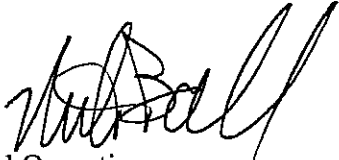
From: Mike Ball, Deputy Superintendent for Business and Operations

Date: September 14, 2007

Subject: Resolution Related To Review Of Investment Policy  
And Investment Strategies

Agenda Item: K-3

Board Priority/  
District Goal: Priority 3, Goal 4



## BACKGROUND

Section 2256.005(e), Texas government Code, titled as the Public Funds Investment Act, requires the governing body of an investing entity to review its investment policy and investment strategies not less than annually.

The Act also requires the governing body to adopt a written instrument by rule, order, ordinance, or resolution stating that it has reviewed the investment policy and investment strategies. The written instrument so adopted must record any changes made to either the investment policy or investment strategies.

The Board of Trustees is scheduled to review the investment policy and investment strategies in a workshop meeting on September 18, 2007.

There are no changes that are recommended for adoption to the investment policy and investment strategies.

## RECOMMENDATION

It is recommended that the Board of Trustees of College Station Independent School District consider approval of the Resolution Related To Review Of Investment Policy And Investment Strategies.