

CERTIFICATE FOR ORDER

THE STATE OF TEXAS
BRAZOS COUNTY
COLLEGE STATION INDEPENDENT SCHOOL DISTRICT

We, the undersigned officers of the Board of Trustees of the College Station Independent School District hereby certify as follows:

1. The Board of Trustees of said District convened in a regular meeting on July 20, 2021, at the regular designated meeting place, and the roll was called of the duly constituted officers and members of said Board, to wit:

Mike Nugent - Place 1, President	Geralyn Nolan - Place 7, Position: Vice-President
Jeff Horak - Place 4, Secretary	Amanda Green - Place 2
Joshua Benn - Place 3	Kimberly McAdams - Place 5
Thomas Hall - Place 6	

and all of said persons were present except _____ thus constituting a quorum. Whereupon, among other business the following was transacted at said Meeting: a written

ORDER CALLING A BOND ELECTION

was duly introduced for the consideration of said Board. It was then duly moved and seconded that said Order be passed; and, after due discussion, said motion, carrying with it the passage of said Order, prevailed and carried, with all members of said Board shown present above voting "Aye," except as noted below:

NAYS: _____ ABSTENTIONS: _____

2. A true, full, and correct copy of the aforesaid Order passed at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; said Order has been duly recorded in said Board's minutes of said Meeting; the above and foregoing paragraph is a true, full, and correct excerpt from said Board's minutes of said Meeting pertaining to the passage of said Order; the persons named in the above and foregoing paragraph are the duly chosen, qualified, and acting officers and members of said Board as indicated therein; that each of the officers and members of said Board was duly and sufficiently notified officially and personally, in advance, of the time, place, and purpose of the aforesaid Meeting, and that said Order would be introduced and considered for passage at said Meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose; and that said Meeting was open to the public, and public notice of the time, place, and purpose of said Meeting was given all as required by the Texas Government Code, Chapter 551.

SIGNED AND SEALED ON JULY 20, 2021

Secretary, Board of Trustees

President, Board of Trustees

(DISTRICT SEAL)

ORDER CALLING A BOND ELECTION

THE STATE OF TEXAS
BRAZOS COUNTY
COLLEGE STATION INDEPENDENT SCHOOL DISTRICT

WHEREAS, the Board of Trustees of the College Station Independent School District (the "*District*") deems it advisable to call the bond election hereinafter ordered (the "*Election*"); and WHEREAS, the bond referendum is subject to the provisions of Section 45.003, Texas Education Code, and the District is contracting with Brazos County, Texas for the administration of the Election pursuant to an interlocal agreement with Brazos County (the "*Election Contract*"); and

WHEREAS, Brazos County, acting through the Brazos County Elections Administrator in accordance with the Election Contract will provide for the administration of the Election; and

WHEREAS, it is hereby officially found and determined that the meeting at which this Order was adopted was open to the public, and public notice of the time, place, and purpose of the meeting was given, all as required by the Texas Government Code, Chapter 551.

THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF THE COLLEGE STATION INDEPENDENT SCHOOL DISTRICT:

Section 1. The statements contained in the preamble of this Order are true and correct and adopted as findings of fact and operative provisions hereof.

Section 2. *Election Ordered; Polling Places.* The Election shall be held in the District between the hours of 7:00 a.m. and 7:00 p.m. on November 2, 2021 ("*Election Day*"). The Election is to be conducted and administered by Brazos County as provided by Chapter 271 and Chapter 31, Subchapter D of the Texas Election Code (the "*Code*"), and the Election Contract. Voting on Election Day and Early Voting shall occur on the dates and during the hours and at the designated polling places as in Exhibit "A" attached hereto, which exhibit is hereby made a part hereof for all intents and purposes. The locations on Exhibit A are hereby designated at the voting locations. Exhibit "A" shall be modified to include additional or different Election Day polling places required to conform to the Election Contract and the Code.

Section 3. *Early Voting.* Early voting shall be administered by Brazos County. Early Voting by personal appearance shall begin on October 18, 2021, and conclude on October 29, 2021 and will be conducted at the Early Voting locations on the dates and at the times specified in Exhibit "A" attached hereto and which locations are hereby designated as the early voting locations. The early voting polling places shall remain open during such hours for early voting by personal appearance for any registered voter of the District at such voting place. Exhibit "A" shall be changed to include additional or different early voting polling places required to conform to the Election Contract and the Code.

Section 4. *Election Officials.* The appointment of the Presiding Election Judges, Alternate Judges, Early Voting Clerks, the Presiding Judge of the early ballot board and other election officials for the Election shall be made by the Brazos County Elections Administrator.

Section 5. *Voting by Mail.* Applications for voting by mail for all residents of the District shall be submitted by personal delivery or shall be mailed to the address below prior to the deadline prescribed by law:

Postal Mail and Commercial Carrier or Personal Delivery	Brazos County Elections Administration Office 300 East WM J Bryan Pkwy Suite 100 Bryan, TX 77803
Telephone	(979) 361-5770
Fax	(979) 361-5779
Email	BrazosVotes@brazoscountytexas.gov

Section 6. *Early Voting Ballots.* An Early Voting Ballot Board shall be created to process early voting results of the Election, and the Presiding Judge of the Early Voting Ballot Board shall be designated by the Brazos County Elections Administrator. The Presiding Judge of the Early Voting Ballot Board shall appoint two or more additional members to constitute the Early Voting Ballot Board members and, if needed, the Signature Verification Committee members required to efficiently process the early voting ballots.

Section 7. *Qualified Voters.* All qualified electors of and residing in the District, shall be entitled to vote at the election.

Section 8. *Propositions.* At the Election the following PROPOSITIONS shall be submitted in accordance with law:

COLLEGE STATION INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION
COLLEGE STATION INDEPENDENT SCHOOL DISTRICT PROPOSITION A

Shall the Board of Trustees of the College Station Independent School District be authorized to issue the bonds of the District, in one or more series, in the aggregate principal amount of \$70,630,000 for the purpose of acquiring, constructing, updating, renovating and equipping school facilities including Phase 1 of a Career and Technical Education Facility; the purchase of necessary sites for school facilities; and the purchase of school buses and vehicles, with the bonds to mature, bear interest, and be issued and sold in accordance with law at the time of issuance; and shall the Board of Trustees be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the cost of any credit agreements executed in connection with the bonds?

COLLEGE STATION INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION
COLLEGE STATION INDEPENDENT SCHOOL DISTRICT PROPOSITION B

Shall the Board of Trustees of the College Station Independent School District be authorized to issue the bonds of the District, in one or more series, in the aggregate principal

amount of \$4,525,000 for the purpose of acquiring and updating instructional technology equipment, with the bonds to mature (*on or before five years from the date of issue*), bear interest, and be issued and sold in accordance with law at the time of issuance; and shall the Board of Trustees be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the cost of any credit agreements executed in connection with the bonds?

COLLEGE STATION INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION
COLLEGE STATION INDEPENDENT SCHOOL DISTRICT PROPOSITION C

Shall the Board of Trustees of the College Station Independent School District be authorized to issue the bonds of the District, in one or more series, in the aggregate principal amount of \$2,970,000 for the purpose of improving and renovating the District's natatorium, with the bonds to mature, bear interest, and be issued and sold in accordance with law at the time of issuance; and shall the Board of Trustees be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the cost of any credit agreements executed in connection with the bonds?

COLLEGE STATION INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION
COLLEGE STATION INDEPENDENT SCHOOL DISTRICT PROPOSITION D

Shall the Board of Trustees of the College Station Independent School District be authorized to issue the bonds of the District, in one or more series, in the aggregate principal amount of \$5,035,000 for the purpose of improving , expanding, renovating and equipping A&M Consolidated High School football stadium consisting of athletic fieldhouse additions and renovations, upgrades to the sound system and renovations to the press box and at College Station High School football stadium consisting of upgrades to the sound system, with the bonds to mature, bear interest, and be issued and sold in accordance with law at the time of issuance; and shall the Board of Trustees be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the cost of any credit agreements executed in connection with the bonds?

Section 9. Ballots. The official ballots for the Election shall be prepared in accordance with the Texas Election Code so as to permit the electors to vote "FOR" or "AGAINST" the aforesaid PROPOSITIONS with the ballots to contain such provisions, markings and language as required by law, and with such PROPOSITIONS to be expressed substantially as follows:

COLLEGE STATION INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION
COLLEGE STATION INDEPENDENT SCHOOL DISTRICT PROPOSITION A

FOR _____) THE ISSUANCE OF \$70,630,000 OF BONDS BY THE COLLEGE
 AGAINST _____) STATION INDEPENDENT SCHOOL DISTRICT FOR SCHOOL
) FACILITIES INCLUDING PHASE 1 OF A CAREER AND TECHNICAL
) EDUCATION FACILITY AND THE PURCHASE OF LAND, BUSES AND
) VEHICLES AND LEVYING THE TAX IN PAYMENT THEREOF. THIS IS
) A PROPERTY TAX INCREASE.

COLLEGE STATION INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION
 COLLEGE STATION INDEPENDENT SCHOOL DISTRICT PROPOSITION B

FOR _____) THE ISSUANCE OF \$4,525,000 OF BONDS (*WITH A MAXIMUM*
 AGAINST _____) *MATURITY OF FIVE YEARS*) BY THE COLLEGE STATION
) INDEPENDENT SCHOOL DISTRICT FOR INSTRUCTIONAL
) TECHNOLOGY AND LEVYING THE TAX IN PAYMENT THEREOF.
) THIS IS A PROPERTY TAX INCREASE.

COLLEGE STATION INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION
 COLLEGE STATION INDEPENDENT SCHOOL DISTRICT PROPOSITION C

FOR _____)
 AGAINST _____) THE ISSUANCE OF \$2,970,000 OF BONDS BY THE COLLEGE
) STATION INDEPENDENT SCHOOL DISTRICT FOR RENOVATIONS
) TO THE DISTRICT'S NATATORIUM AND LEVYING THE TAX IN
) PAYMENT THEREOF. THIS IS A PROPERTY TAX INCREASE.
)

COLLEGE STATION INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION
 COLLEGE STATION INDEPENDENT SCHOOL DISTRICT PROPOSITION D

FOR _____) THE ISSUANCE OF \$5,035,000 OF BONDS BY THE COLLEGE
 AGAINST _____) STATION INDEPENDENT SCHOOL DISTRICT FOR A&M
) CONSOLIDATED HIGH SCHOOL FOOTBALL STADIUM CONSISTING
) OF ATHLETIC FIELDHOUSE ADDITIONS AND RENOVATIONS,
) UPGRADES TO THE SOUND SYSTEM AND RENOVATIONS TO THE
) PRESS BOX AND FOR COLLEGE STATION HIGH SCHOOL
) FOOTBALL STADIUM CONSISTING OF UPGRADES TO THE SOUND
) SYSTEM AND LEVYING THE TAX IN PAYMENT THEREOF. THIS IS
) A PROPERTY TAX INCREASE.

Section 10. *Compliance with Federal Law.* In all respects, the Election shall be conducted in accordance with the Code. Pursuant to the federal Help America Vote Act ("*HAVA*") and the Code, at each polling place there shall be at least one voting system that is equipped for disabled individuals, and each such voting system shall be a system that has been certified by the Texas Secretary of State as compliant with *HAVA* and the Code. The District hereby finds that the voting system to be used by the Brazos County Elections Administrator in administering the Election is such a system, and orders that such voting equipment or other equipment certified by the Texas Secretary of State shall be used by the District in its elections.

Section 11. The Board of Trustees hereby authorizes the Superintendent, President, Vice President or the Secretary of the Board of Trustees to execute or attest on behalf of the District the Election Contract with the County.

Section 12. The following information is provided in accordance with the provisions of the Texas Election Code.

(a) The proposition language that will appear on the ballot is set forth in Section 9 hereof.

(b) The purpose for which the bonds are to be authorized is set forth in Section 8 hereof.

(c) The principal amount of the debt obligations to be authorized is \$70,630,000 for Proposition A, \$4,525,000 for Proposition B, \$2,970,000 for Proposition C and \$5,035,000 for Proposition D.

(d) If the bonds are approved by the voters, the Board of Trustees will be authorized to levy annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the cost of any credit agreements executed in connection with the bonds.

(e) Based upon the bond market conditions at the date of adoption of this Order, the maximum interest rate for any series of the bonds is estimated to be [-----]%. Such estimate considers several factors, including the issuance schedule, maturity schedule and the expected bond ratings of the proposed bonds. Such estimated maximum interest rate is provided as a matter of information but is not a limitation on the interest rate at which the bonds or notes, or any series thereof, may be sold.

(f) If the bonds are approved, they may be issued in one or more series, to mature serially, over a period not to exceed [20][25][30][35][40] years from the date of issuance of each series of bonds.

(g) The aggregate amount of the outstanding principal of the District's debt obligations as of the date of this Order is \$[-----].

(h) The aggregate amount of the outstanding interest of the District's debt obligations as of the date of this Order is \$[-----].

(i) The ad valorem debt service tax rate for the District as of the date of this Order is \$0.2630 per \$100 of taxable assessed valuation.

(j) The website for the District (as the authority conducting the election) is <https://www.csisd.org/> and the website for Brazos County (as the entity administering the election) is <https://www.brazoscountytexas.gov/117/Elections-Administration-Office>.

EXHIBIT A

Early Voting Locations Dates and Hours

Brazos County Election
Administrator Office (McLeod
Training Rm)
300 East Wm. J. Bryan Pkwy
Suite 100
Bryan, Texas

Arena Hall
2906 Tabor Road
Bryan, Texas

Galilee Baptist Church
804 N. Logan
Bryan, Texas

College Station Utilities
Meeting & Training Facility
1603 Graham Road
College Station, Texas

Memorial Student Center
(MSC) - Room L526
A&M Campus, Joe Routt Blvd.
College Station, Texas

- October 18 – 22 (Monday – Friday) 8:00am – 5:00pm
- October 23 (Saturday) 8:00am – 5:00pm
- October 25 – 27 (Monday – Wednesday) 8:00am – 5:00pm
- October 28 – October 29 (Thursday – Friday) 7:00am – 7:00pm

Election Day Voting Location and Hours

November 2, 2021

7:00 am to 7:00 pm

No.	ELECTION DAY VOTE CENTERS	No.	ELECTION DAY VOTE CENTERS
1.	Millican Community Center 22284 Pierce Street, Millican	14.	Lincoln Center 1000 Eleanor Street, College Station
2.	College Station Utilities Mtg/Trng Facility 1603 Graham Road., College Station	15.	Bob & Wanda Meyers Senior & Com Center 2275 Dartmouth Street, College Station
3.	Galilee Baptist Church 804 N. Logan, Bryan	16.	College Station ISD Administration Bldg. 1812 Welsh Avenue, College Station
4.	Zion Church of Kurten 977 N. FM 2038, Kurten	17.	Fellowship Freewill Baptist Church 1228 W. Villa Maria Road, Bryan
5.	Parkway Baptist Church 1501 Southwest Pkwy, College Station	18.	Castle Heights Baptist Church 4504 E. Hwy. 21, Bryan
6.	College Heights Assembly of God 4100 Old College Road, Bryan	19.	St. Francis Episcopal Church 1101 Rock Prairie Rd., College Station
7.	First Baptist Church – Bryan 3100 Cambridge Drive, Bryan	20.	A&M Church of Christ 2475 Earl Rudder Frwy, College Station
8.	Beacon Baptist Church 2001 East Villa Maria Road, Bryan	21.	Christ United Methodist Church 4201 State Hwy. 6 South, College Station
9.	Bryan Ballroom 701 Palasota Drive, Bryan	22.	Arena Hall 2906 Tabor Road, Bryan
10.	Brazos County Administration Building 200 South Texas Avenue, Bryan	23.	Brazos Center 3232 Briarcrest Drive, Bryan
11.	Memorial Student Center Room L526 (MSC) TAMU Campus, Room L526., College Station	24.	Wellborn Baptist Church 14575 FM 2154 Rd., College Station
12.	No Vote Center	25.	Living Hope Baptist Church 4170 State Hwy. 6 South, College Station
13.	Texas A&M College of Medicine 8447 Riverside Parkway, Bryan	26.	Church of the Nazarene 2122 E. William J. Bryan Pkwy, Bryan

Voter Information Document – College Station Independent School District Special Election
Proposition A

The following information is prepared to comply with Tex. H.B. 477 86th Leg., R.S. (2019) and is for illustration purposes only. The information is not a part of the proposition to be voted on and does not create a contract with the voters.

At the Election, the following language will appear on the ballot:

COLLEGE STATION INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION
 COLLEGE STATION INDEPENDENT SCHOOL DISTRICT PROPOSITION A

FOR	_____)	THE ISSUANCE OF \$70,630,000 OF BONDS BY THE COLLEGE STATION INDEPENDENT SCHOOL DISTRICT FOR SCHOOL FACILITIES AND THE PURCHASE OF LAND, BUSES AND VEHICLES AND LEVYING THE TAX IN PAYMENT THEREOF. THIS IS A PROPERTY TAX INCREASE.
)	
AGAINST	_____)	
)	
)	

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition A passes, and all outstanding obligations of the District secured by and payable from ad valorem taxes.

Principal Amount of Bonds to be authorized	Estimated interest for Bonds to be authorized ⁽¹⁾	Estimated combined principal and interest required to pay on time and in full the Bonds to be authorized ⁽¹⁾	Principal of District's Existing Outstanding Debt (as of 7/20/21)	Remaining interest on District's Existing Outstanding Debt (as of 7/20/21)	Combined Principal and Interest to timely pay District's Outstanding Debt (as of 7/20/21)
\$70,630,000					

(1) The interest on the proposed bonds was estimated at a rate of [----]% based on market conditions as of July 20, 2021, and therefore, the interest payable on the proposed bonds may be less than, or more than, the amounts set forth above based on market conditions at the time of sale of the proposed bonds.

Based on the information and assumptions provided in the table above, the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with a taxable appraised value of \$100,000 to repay the proposed bonds, if approved, is \$[----]. This estimate assumes average annual growth of District's taxable assessed valuation of [---]% through tax year [---] (*i.e.* [---] years), and holds the District's taxable assessed valuation constant thereafter and assumes that the proposed bonds will be issued in an amortization that will produce relatively overall consistent levels of debt service in each year while taking into account the District's existing debt.

Voter Information Document – College Station Independent School District Special Election
Proposition B

The following information is prepared to comply with Tex. H.B. 477 86th Leg., R.S. (2019) and is for illustration purposes only. The information is not a part of the proposition to be voted on and does not create a contract with the voters.

At the Election, the following language will appear on the ballot:

COLLEGE STATION INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION
 COLLEGE STATION INDEPENDENT SCHOOL DISTRICT PROPOSITION B

FOR _____) THE ISSUANCE OF \$4,525,000 OF BONDS (*WITH A MAXIMUM*
) *MATURITY OF FIVE YEARS*) BY THE COLLEGE STATION
 AGAINST _____) INDEPENDENT SCHOOL DISTRICT FOR INSTRUCTIONAL
) TECHNOLOGY AND LEVYING THE TAX IN PAYMENT THEREOF.
) THIS IS A PROPERTY TAX INCREASE
)

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition B passes, and all outstanding obligations of the District secured by and payable from ad valorem taxes.

Principal Amount of Bonds to be authorized	Estimated interest for Bonds to be authorized ⁽¹⁾	Estimated combined principal and interest required to pay on time and in full the Bonds to be authorized ⁽¹⁾	Principal of District's Existing Outstanding Debt (as of 7/20/21)	Remaining interest on District's Existing Outstanding Debt (as of 7/20/21)	Combined Principal and Interest to timely pay District's Outstanding Debt (as of 7/20/21)
\$4,525,000					

(1) The interest on the proposed bonds was estimated at a rate of [----]% based on market conditions as of July 20, 2021, and therefore, the interest payable on the proposed bonds may be less than, or more than, the amounts set forth above based on market conditions at the time of sale of the proposed bonds.

Based on the information and assumptions provided in the table above, the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with a taxable appraised value of \$100,000 to repay the proposed bonds, if approved, is \$[----]. This estimate assumes average annual growth of District's taxable assessed valuation of [---]% through tax year [---] (*i.e.* [---] years), and holds the District's taxable assessed valuation constant thereafter and assumes that the proposed bonds will be issued in an amortization that will produce relatively overall consistent levels of debt service in each year while taking into account the District's existing debt.

Voter Information Document – College Station Independent School District Special Election
Proposition C

The following information is prepared to comply with Tex. H.B. 477 86th Leg., R.S. (2019) and is for illustration purposes only. The information is not a part of the proposition to be voted on and does not create a contract with the voters.

At the Election, the following language will appear on the ballot:

COLLEGE STATION INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION
 COLLEGE STATION INDEPENDENT SCHOOL DISTRICT PROPOSITION C

FOR _____)
) THE ISSUANCE OF \$2,970,000 OF BONDS BY THE COLLEGE
) STATION INDEPENDENT SCHOOL DISTRICT FOR THE DISTRICT'S
 AGAINST _____) NATATORIUM AND LEVYING THE TAX IN PAYMENT THEREOF.
) THIS IS A PROPERTY TAX INCREASE.
)

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition C passes, and all outstanding obligations of the District secured by and payable from ad valorem taxes.

Principal Amount of Bonds to be authorized	Estimated interest for Bonds to be authorized ⁽¹⁾	Estimated combined principal and interest required to pay on time and in full the Bonds to be authorized ⁽¹⁾	Principal of District's Existing Outstanding Debt (as of 7/20/21)	Remaining interest on District's Existing Outstanding Debt (as of 7/20/21)	Combined Principal and Interest to timely pay District's Outstanding Debt (as of 7/20/21)
\$2,970,000					

(1) The interest on the proposed bonds was estimated at a rate of [----]% based on market conditions as of July 20, 2021, and therefore, the interest payable on the proposed bonds may be less than, or more than, the amounts set forth above based on market conditions at the time of sale of the proposed bonds.

Based on the information and assumptions provided in the table above, the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with a taxable appraised value of \$100,000 to repay the proposed bonds, if approved, is \$[----]. This estimate assumes average annual growth of District's taxable assessed valuation of [---]% through tax year [---] (*i.e.* [---] years), and holds the District's taxable assessed valuation constant thereafter and assumes that the proposed bonds will be issued in an amortization that will produce relatively overall consistent levels of debt service in each year while taking into account the District's existing debt.

Voter Information Document – College Station Independent School District Special Election
Proposition D

The following information is prepared to comply with Tex. H.B. 477 86th Leg., R.S. (2019) and is for illustration purposes only. The information is not a part of the proposition to be voted on and does not create a contract with the voters.

At the Election, the following language will appear on the ballot:

COLLEGE STATION INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION
 COLLEGE STATION INDEPENDENT SCHOOL DISTRICT PROPOSITION D

FOR _____) THE ISSUANCE OF \$5,035,000 OF BONDS BY THE COLLEGE
) STATION INDEPENDENT SCHOOL DISTRICT FOR A&M
) CONSOLIDATED HIGH SCHOOL FOOTBALL STADIUM CONSISTING
 AGAINST _____) OF ATHLETIC FIELDHOUSE ADDITIONS AND RENOVATIONS,
) UPGRADES TO THE SOUND SYSTEM AND RENOVATIONS TO THE
) PRESS BOX AND FOR COLLEGE STATION HIGH SCHOOL
) FOOTBALL STADIUM CONSISTING OF UPGRADES TO THE SOUND
) SYSTEM AND LEVYING THE TAX IN PAYMENT THEREOF. THIS IS
) A PROPERTY TAX INCREASE.

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition D passes, and all outstanding obligations of the District secured by and payable from ad valorem taxes.

Principal Amount of Bonds to be authorized	Estimated interest for Bonds to be authorized ⁽¹⁾	Estimated combined principal and interest required to pay on time and in full the Bonds to be authorized ⁽¹⁾	Principal of District's Existing Outstanding Debt (as of 7/20/21)	Remaining interest on District's Existing Outstanding Debt (as of 7/20/21)	Combined Principal and Interest to timely pay District's Outstanding Debt (as of 7/20/21)
\$5,035,000					

(1) The interest on the proposed bonds was estimated at a rate of [----]% based on market conditions as of July 20, 2021, and therefore, the interest payable on the proposed bonds may be less than, or more than, the amounts set forth above based on market conditions at the time of sale of the proposed bonds.

Based on the information and assumptions provided in the table above, the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with a taxable appraised value of \$100,000 to repay the proposed bonds, if approved, is \$[----]. This estimate assumes average annual growth of District's taxable assessed valuation of [---]% through tax year [---] (*i.e.* [---] years), and holds the District's taxable assessed valuation constant thereafter and assumes that the proposed bonds will be issued in an amortization that will produce relatively overall consistent levels of debt service in each year while taking into account the District's existing debt.